SONORO GOLD CORP

Mexico's next Gold Mine

OCTOBER 2026

Why Sonoro Gold is Distinctive in the Junior Gold Mining Sector

ALL THE ESSENTIAL COMPONENTS TO BE A SUCCESSFUL GOLD PRODUCER

1. TEAM

A diversified, proven and success-driven management and technical team with extensive expertise in the discovery, delineation and development of mineral deposits including 12 gold mining operations.

2. PROJECT

The flagship Cerro Caliche gold project is strategically located in Sonora State, Mexico, surrounded by several gold-silver mining operations, including Highlander Silver's Mercedes mine and Agnico Eagle's advanced Santa Gertrudis project.

Exploration at Cerro Caliche has confirmed the presence of a broadly mineralized low-sulphidation epithermal vein structure with multiple northwest-trending gold mineralized zones along trend and near surface.

The project consists of 58 mineral concessions covering 8,215 hectares with a 51% interest in another five mineral concessions covering 454 hectares. Based on over 55,300 meters of drilling data, the Company filed an updated Preliminary Economic Assessment (PEA) in April 2026, outlining an initial 10-year open pit, heap leach mining operation.

A 50,000 meter drilling campaign is currently underway to potentially increase the project's oxide gold resource and demonstrate the wide-scale potential for multiple higher-grade mineralized zones.

3. COMPANY

Insiders hold 23% of 440M million Issued and Outstanding shares and the Company boasts a strong retail shareholder base across Canada, USA, Germany and Switzerland.

4 BUSINESS PLAN

The Company maintains a clear business plan and execution strategy to bring Cerro Caliche into production and define multiple zones of higher-grade mineralization throughout the property.

5. FINANCING

Management continues to successfully secure financing including multiple over-subscribed non-brokered private placements totaling over CAD $67.7 million.

PEA HIGHLIGHTS

✓ Gold Price Per Ounce	$3,500
✓ Pre - Tax NPV (8%)	$360 M
✓ Pre - Tax IRR	65%
✓ After - Tax NPV (8%)	$224 M
✓ After - Tax IRR	50%
✓ Revenues	$1,602 M
✓ AuEq (oz) Recovered	458,863
✓ Initial Capital Costs	$83 M
✓ Sustaining Capital	$26 M
✓ Cash Costs per Ounce	$1,842
✓ AISC per Ounce	$1,902
✓ Payback Period	1.7 Years

MINERAL RESOURCE ESTIMATE

- ✓ 9.7 Mt Measured Mineral Resources
  - ➢ 133,000 oz AuEq @ 0.43 g/t
- ✓ 42.1 Mt Indicated Mineral Resources
  - ➢ 511,000 oz AuEq @ 0.38 g/t
- ✓ 8.8 Mt Inferred Mineralized Resources
  - ➢ 97,000 oz AuEq @ 0.34 g/t

SHARE STRUCTURE

Current Issued & Outstanding	440,261,555
Year-Low/ Year-High	$0.10/$0.34
Average 60-Day Price	$0.21
Average 6-Month Volume	5.85M
Market Capitalization	$88.05M
Warrants ($0.34)	62,349,800
Warrants ($0.32)	50,833,334
Warrants ($0.28)	45,052,500
Warrants ($0.22)	13,540,328
Warrants ($0.14)	3,829,821
Warrants ($0.07)	9,521,043
Options ($0.15)	21,050,000
Shares Fully Diluted	**646,438,381**

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CERRO CALICHE GOLD PROJECT

The Cerro Caliche gold project is approximately three hours south of Tucson, Arizona and three hours north of Sonora's state capital, Hermosillo. Sonora is one of Mexico's leading mining states and an important producer of gold, silver, copper, iron and non-metallic minerals. High-skilled workforce, first-class infrastructure and pro-mining climate have positioned Sonora as a premier mining destination.

The project recently expanded to 63 mineral concessions covering a total area of 14,037.04 hectares. A detailed analysis of prior exploration programs completed on and surrounding the newly acquired concessions indicates Cerro Caliche is likely part of a larger gold epithermal system, with wide-scale potential to host multiple mineralized zones.

Cerro Caliche is currently in the permitting stage for an initial open pit, heap leach mining operation that will commence production in the central region of the property.

A current 50-000 meter drilling campaign is underway to materially expand the project's oxide gold resource and demonstrate the presence of multiple zones of higher grade mineralization.



DIRECTORS & MANAGEMENT

John Darch
Chairman & Director
40 years' experience in financing and developing international resource projects.

Jorge Diaz, P. Eng.
Vice-Chair & Director, VP Operations
Mining Engineer with 50 years' experience in mining development and construction.

Kenneth MacLeod
President, CEO & Director
40 years' experience in international resource development.

Melvin Herdrick, P.Geo
Senior VP Mexico
50 years' experience in mineral discovery, exploration and project development.

Katharine Regan
Corp. Secretary & Director, Interim CFO
25 years' experience in business administration with public and private companies.

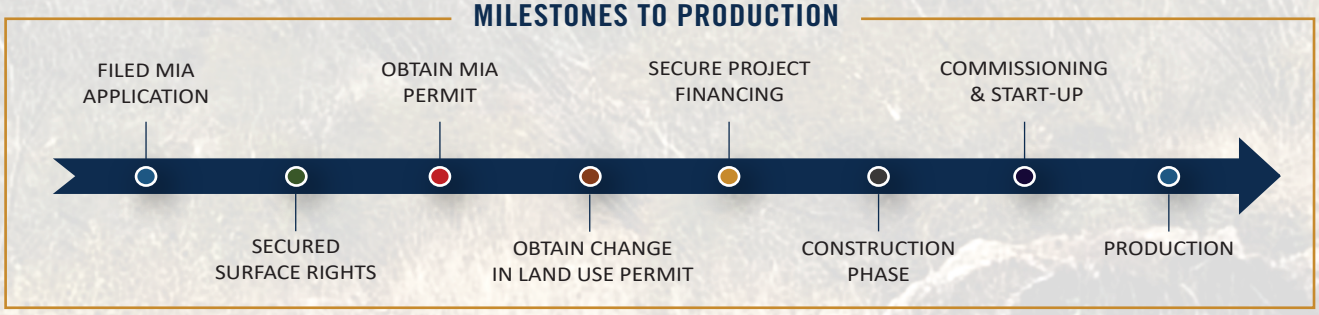
Oscar González
VP Exploration
25 years' experience in mineral exploration and development in Mexico.

Steve Kenwood, P.Geo
Independent Director & Qualified Person
25 years' experience in mineral exploration and development for public companies.

Curtis Turner
Independent Director
15 years' experience in mining finance and operations including public reporting.

James Taylor
Independent Director
35 years' experience in financing natural resources and venture companies.

MILESTONES TO PRODUCTION



The results of the PEA are preliminary in nature and include inferred resources that are considered too speculative to have the economic considerations applied to them that would enable them to be categorized as mineral reserves and there is no certainty the estimates presented in the PEA will be realized. The reader is cautioned that the potential expansion is conceptual in nature and insufficient exploration has been conducted to define this material as a Mineral Resource.

Qualified Person: All scientific or technical information contained in this presentation has been reviewed and approved by Stephen Kenwood, P.Geo., a Director of Sonoro Gold Corp., who is a "Qualified Person" as defined in National Instrument 43-101 of the Canadian Securities Administrators.