SONORO GOLD CORP

Mexico's next Gold Mine

MARCH 2026

Why Sonoro Gold is Distinctive in the Junior Gold Mining Sector

ALL THE ESSENTIAL COMPONENTS TO BE A SUCCESSFUL GOLD PRODUCER

1. TEAM

A diversified, proven and success-driven management and technical team with extensive expertise in the discovery, delineation and development of mineral deposits including 12 gold mining operations.

2. PROJECT

The flagship Cerro Caliche gold project is strategically located in Sonora State, Mexico, surrounded by several gold-silver mining operations, including Bear Creek Mining's Mercedes mine and Agnico Eagle's advanced Santa Gertrudis project.

Exploration at Cerro Caliche includes 498 drill holes over 55,300 meters, confirming a broadly mineralized low-sulphidation epithermal vein structure and over 25 northwest-trending gold mineralized zones along trend and near surface.

With only 30% of the property's identified mineralized zones drilled and assayed to date, the Company filed an updated Mineral Resource Estimate (MRE) in March 2023. In March 2026, the Company announced an updated Preliminary Economic Assessment (PEA), demonstrating the potential viability for a 10-year open pit, heap leach mining operation.

3. COMPANY

Insiders hold 25% of 315M million Issued and Outstanding shares and the Company boasts a strong retail shareholder base across Canada, USA, Germany and Switzerland.

4 BUSINESS PLAN

The Company maintains a clear business plan and execution strategy to bring Cerro Caliche into production to finance ongoing drilling campaigns designed to materially expand the project's oxide gold resource.

5. FINANCING

Management continues to successfully secure financing including multiple over-subscribed non-brokered private placements totaling over CAD $39.71 million.

PEA HIGHLIGHTS

✓ Gold Price Per Ounce	$3,500
✓ Pre - Tax NPV (8%)	$360 M
✓ Pre - Tax IRR	65%
✓ After - Tax NPV (8%)	$224 M
✓ After - Tax IRR	50%
✓ Revenues	$1,602 M
✓ AuEq (oz) Recovered	458,863
✓ Initial Capital Costs	$83 M
✓ Sustaining Capital	$26 M
✓ Cash Costs per Ounce	$1,842
✓ AISC per Ounce	$1,902
✓ Payback Period	1.7 Years

MINERAL RESOURCE ESTIMATE

- ✓ 9.7 Mt Measured Mineral Resources
  - ➢ 133,000 oz AuEq @ 0.43 g/t
- ✓ 42.1 Mt Indicated Mineral Resources
  - ➢ 511,000 oz AuEq @ 0.38 g/t
- ✓ 8.8 Mt Inferred Mineralized Resources
  - ➢ 97,000 oz AuEq @ 0.34 g/t

SHARE STRUCTURE

Current Issued & Outstanding	315,202,721
Year-Low/ Year-High	$0.08/$0.34
Average 60-Day Price	$0.29
Average Monthly Volume	12.6M
Market Capitalization	$91.31M
Warrants ($0.28)	45,052,500
Warrants ($0.22)	13,540,328
Warrants ($0.14)	3,829,821
Warrants ($0.07)	21,746,543
Options ($0.15)	21,050,000
Shares Fully Diluted	**420,421,913**

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CERRO CALICHE GOLD PROJECT

The Cerro Caliche gold project is approximately three hours south of Tucson, Arizona and three hours north of Sonora's state capital, Hermosillo. Sonora is one of Mexico's leading mining states and an important producer of gold, silver, copper, iron and non-metallic minerals. High-skilled workforce, first-class infrastructure and pro-mining climate have positioned Sonora as a premier mining destination.

The project is currently in the permitting stage for the development of an open pit, heap leach mining operation. The Company plans to bring Cerro Caliche into production to finance mineral resource expansion with minimal dilution to shareholders.

The project was recently expanded to 25 contiguous mining concessions covering a total area of 3,924.26 ha, potentially extending known mineralized corridors both to the northwest and the southeast.

Development of the proposed mining operation will proceed alongside upcoming drilling campaigns designed to materially expand the project's oxide gold mineralization and potentially enhance the overall economics of the project.

DIRECTORS & MANAGEMENT

John Darch
Chairman & Director
40 years' experience in financing and developing international resource projects.

Jorge Diaz, P. Eng.
Vice-Chair & Director, VP Operations
Mining Engineer with 50 years' experience in mining development and construction.

Kenneth MacLeod
President, CEO & Director
40 years' experience in international resource development.

Melvin Herdrick, P.Geo
VP Exploration
50 years' experience in mineral discovery, exploration and project development.

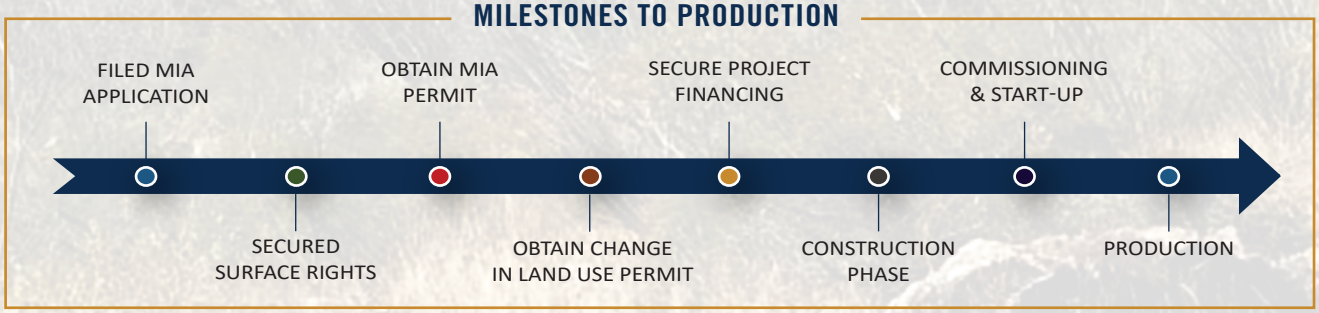
Katharine Regan
Corp. Secretary & Director, Interim CFO
25 years' experience in business administration with public and private companies.

Steve Kenwood, P.Geo
Independent Director & Qualified Person
25 years' experience in mineral exploration and development for public companies.

Curtis Turner
Independent Director
15 years' experience in mining finance and operations including public reporting.

James Taylor
Independent Director
35 years' experience in financing natural resources and venture companies.

MILESTONES TO PRODUCTION



The results of the PEA are preliminary in nature and include inferred resources that are considered too speculative to have the economic considerations applied to them that would enable them to be categorized as mineral reserves and there is no certainty the estimates presented in the PEA will be realized. The reader is cautioned that the potential expansion is conceptual in nature and insufficient exploration has been conducted to define this material as a Mineral Resource.

Qualified Person: All scientific or technical information contained in this presentation has been reviewed and approved by Stephen Kenwood, P.Geo., a Director of Sonoro Gold Corp., who is a "Qualified Person" as defined in National Instrument 43-101 of the Canadian Securities Administrators.