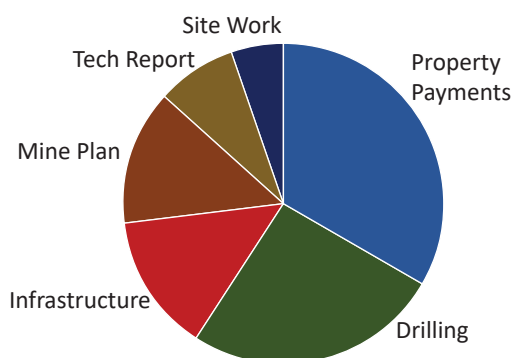


SONORO GOLD CORP. TSX.V: SGO

NON-BROKERED PRIVATE PLACEMENT OF 30,000,000 UNITS

Issuer:	Sonoro Gold Corp. (the "Company")
Issue:	Non-Brokered Private Placement of up to 30,000,000 Units at a price of CAD \$0.10 per Unit, for gross proceeds of up to CAD \$3,000,000
Amount:	CAD \$3,000,000
Price:	CAD \$0.10
Offering Jurisdictions:	The Units will be offered in each of the Provinces of Canada in reliance on exemptions from the prospectus requirement under NI 45-106; in the United States in reliance on an exemption from the registration requirements of the 1933 Act; and in certain offshore and European jurisdictions.
Unit:	Each Unit will consist of one common share and one common share purchase warrant. Each warrant will entitle the holder to purchase one additional common share for a period of two years from closing at an exercise price of \$0.15 per share.
Use of Proceeds:	Infill drilling, permit fees, property payments, and site work.
Finder Fees:	Cash equal to a maximum 7% of gross proceeds raised from subscribers introduced by finder and non-transferable finder's warrants equal in number to 7% of the gross proceeds raised from subscribers introduced by finder.
Hold Period:	Statutory hold period of four months and one day.
Closing Date:	On or about May 31, 2023.



USE OF PROCEEDS

Property Payments	33%
Drilling Program	26%
Infrastructure	14%
Mine Plan Studies	14%
Tech Report	8%
Site Work	5%

CERRO CALICHE GOLD PROJECT

The 1,400-hectare Cerro Caliche gold project is strategically situated between the two world-class mining districts of the Sierra Madre Gold Belt and the Sonora-Mojave Megashear in Sonora state, Mexico. Surrounded by several gold-silver mining operations, including Bear Creek Mining's Mercedes mine and Agnico Eagle's advanced Santa Gertrudis project, Cerro Caliche is approximately three hours south of Tucson, Arizona and three hours north of the state capital, Hermosillo. Sonora is one of Mexico's leading mining states and an important producer of gold, silver, copper, iron and non-metallic minerals. High-skilled workforce, first-class infrastructure and pro-mining climate have positioned Sonora as a premier mining destination.

In May 2022, the Company filed its Environmental Impact Statement (Manifestacion de Impacto Ambiental or MIA) permit application for the development of an open pit, heap leach mining operation. In February 2023, Sonoro announced an updated Mineral Resource Estimate (MRE), inclusive of 7,200 meters of additional drilling completed in May 2022. The economic potential of the resource on the proposed operation is currently being assessed and will be disclosed in a subsequent technical report expected to be filed by the end of the second quarter.

The updated MRE estimated 19.9 Mt of Indicated Mineral Resources at 0.44 g/t Au containing 280,000 gold ounces and another 10.5 Mt of Inferred Mineral Resources at 0.42 g/t Au containing 140,000 gold ounces. An additional 275,000 gold ounces are potentially located within the drilled areas of Cerro Caliche's mineralized gold zones. To date, the Company has drilled and assayed just over 30% of the known mineralized gold zones.



WHY SONORO GOLD?

1. THE TEAM

A diversified, proven and success-driven management and operations team.

2. THE PROJECT

Cerro Caliche is Sonoro's flagship gold project and the Company has drilled over 55,000 meters, confirming a broadly mineralized low-sulphidation epithermal vein structure and multiple northwest-trending gold mineralized zones along trend and near surface.

3. THE COMPANY

Insiders hold over 26% of 143.47m Issued and Outstanding shares and the Company boasts a strong retail shareholder base across Germany Switzerland, Canada, and the USA.

4 BUSINESS PLAN

Sonoro maintains a clear strategy to initiate production at Cerro Caliche within known mineralized zones while continuing exploration to increase the size and grade of the project's oxide gold mineralization.

5. ABILITY TO RAISE FUNDS

Management continues to successfully secure equity funding, with Insiders providing bridging loans to maintain operations as required.

SHARE STRUCTURE

Recent Share Price Range	\$0.08 - 0.105
Year High/Low	\$0.20 / \$0.065
Average Monthly Volume (6 months)	3.1 m
Market Capitalization	\$15.06 m
Current Issued & Outstanding	143.47 m
Warrants (55.57m x \$0.30) (24.47m x \$0.225)	80.05 m
Stock Options (WAEP \$0.25)	6.71 m
Shares Fully Diluted	230.23 m

CONTACT US

Sonoro Gold Corp
Kenneth MacLeod, President & CEO
Tel: (604) 351-3446
Email: ken@sonorogold.com