

COMPANY HIGHLIGHTS

- ✓ Publicly listed gold exploration and development company (TSXV: SGO) (OTCQB: SMOFF) (FRA: 23SP)
- ✓ Highly experienced management team in financing and developing resource deposits
- ✓ Highly experienced technical team in discovering, developing and operating gold deposits with 5M ounces discovered
- ✓ Collectively discovered and developed 12 gold and copper mines
- ✓ Two precious metals properties in Sonora, Mexico
 - ✓ Cerro Caliche Gold Project
 - ✓ San Marcial Gold & Silver Project

FROM EXPLORATION TO PRODUCTION

CORPORATE GOAL

Build Sonoro Gold Corp. into a leading junior precious metals company and mid-tier producer.

CORPORATE STRATEGY

Expedite operations at flagship Cerro Caliche gold project to fund growth and development with minimal additional dilution to shareholders.

SHORT-TERM OBJECTIVES

- ✓ Environmental Permit (MIA) Approval
- ✓ Complete Phase IV Drilling Program
- ✓ Announce Updated PEA Results
- ✓ Execute Land Agreement
- ✓ Change in Land Use Approval
- ✓ Project Financing

CERRO CALICHE GOLD PROJECT

- ✓ Low-sulphidation epithermal vein structure
- ✓ Multiple near surface gold mineralized zones
- ✓ Potential higher-grade mineralization at depth
- ✓ Over 57,000 meters drilled to date
- ✓ Phase IV Drilling Program
- ✓ Updated Preliminary Economic Assessment
 - ✓ NI 43-101 Technical Report
 - ✓ Open-Pit, Heap Leach Operation
 - ✓ Pre-Tax NPV₅ USD \$84.4M and IRR 74.9%
 - ✓ After-Tax NPV₅ USD \$53.5M and IRR 45.6%
 - ✓ 74% Gold Recovery and 27% Silver Recovery
 - ✓ 45,000 oz Annual Production @0.58 g/t AuEq (Yrs. 1-3)
 - ✓ 344,500 oz AuEq over 7-year LOM
 - ✓ Initial CAPEX USD \$26M Inc. \$3M Contingency
 - ✓ Sustaining Capital USD \$7.4M
 - ✓ Cash Costs USD \$1,206/oz AuEq
 - ✓ AISC USD \$1,333/oz AuEq
 - ✓ Payback 2.2 years
 - ✓ Assumes USD \$1,750/oz Au and \$22/oz Ag

PROJECT LOCATION

- ✓ Pro-Mining Jurisdiction of Sonora, Mexico
- ✓ 3 Hours South of Tucson, AZ & North of Hermosillo
- ✓ Skilled Workforce & Frst-Class Infrastructure
- ✓ Neighbouring Gold Mines
 - ✓ Bear Creek's Mercedes Mine
 - ✓ Goldgroups's Cerro Prieto Mine
 - ✓ Magna Gold's San Francisco Mine
 - ✓ Agnico Eagle's Santa Gertrudis Project

APPROXIMATE TIMELINE TO DEBT FINANCING



SHAREHOLDER BREAKDOWN

Retail Investors	90,151,976
Directors, Officers & Management	22,021,061
Advisors to Management	7,087,223
Total Issued & Outstanding Shares	119,260,260

SHARE STRUCTURE

Current Issued & Outstanding	119,260,260
Recent Share Range	\$0.15 - \$0.18
Year-Low/ year-High	\$0.14 - \$0.39
Average 12-Month Volume	3.9 million
Market Capitalization	\$21 million
Warrants (\$0.30)	73,034,941
Stock Options (WAEP \$0.25)	9,850,000
Shares Fully Diluted	202,145,201