

## COMPANY HIGHLIGHTS

- ✓ Publicly listed gold exploration and development company (TSXV: SGO) (OTCQB: SMOFF) (FRA: 23SP)
- ✓ Highly experienced management team in financing and developing resource deposits
- ✓ Highly experienced technical team in discovering, developing and operating gold deposits with 5M oz discovered
- ✓ Collectively discovered and developed 12 gold and copper mines
- ✓ Two precious metals properties in Sonora, Mexico
  - ✓ Cerro Caliche Gold Project
  - ✓ SanMarcial Gold & Silver Project

## FROM EXPLORATION TO PRODUCTION

### CORPORATE GOAL

Build Sonoro Gold Corp. into a leading junior precious metals company and mid-tier producer.

### CORPORATE STRATEGY

Expedite operations at Flagship Cerro Caliche gold project to fund growth and development with minimal additional dilution to shareholders.

### SHORT-TERM OBJECTIVES

- ✓ Secure Equity Financing
- ✓ Updated PEA Economic Parameters
- ✓ Environmental Permit (MIA) Application
- ✓ Complete Phase IV Drilling Program
- ✓ Execute Land Agreement
- ✓ Change in Land Use Application
- ✓ Secure Debt Financing

## CERRO CALICHE GOLD PROJECT

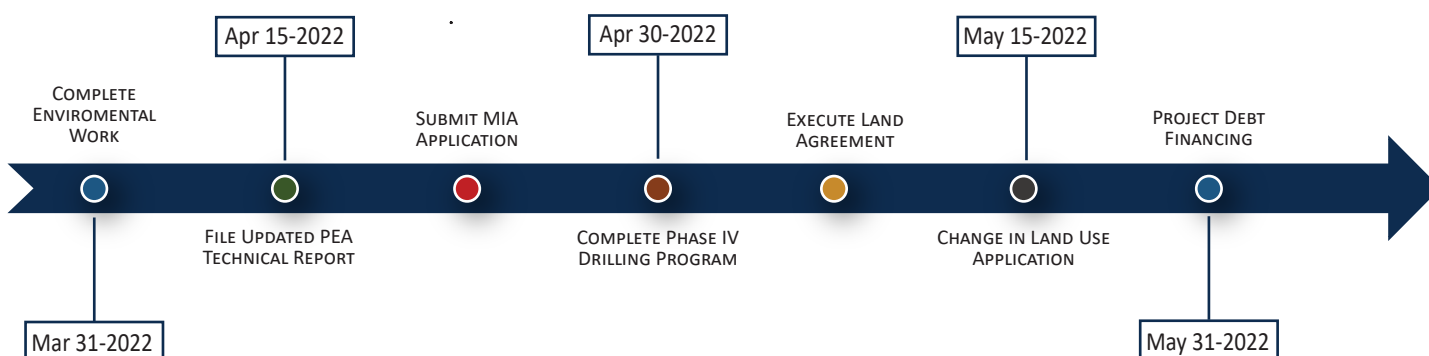
- ✓ Low-sulphidation epithermal vein structure
- ✓ Multiple near surface gold mineralized zones
- ✓ Potential higher-grade mineralization at depth
- ✓ Over 51,000 meters drilled to date
- ✓ Only 30% of mineralized zones drilled & assayed
- ✓ Phase IV Drilling Program
- ✓ Preliminary Economic Assessment\*
  - ✓ 43-101 Technical Report filed Oct-2021
  - ✓ After Tax NPV5 USD \$41.5M
  - ✓ After Tax IRR 32.5%
  - ✓ Proposed open-pit, heap leach operation
  - ✓ 15,000 tpd capacity
  - ✓ 74% gold recovery rate
  - ✓ 323,500 oz AuEq over 7-year LOM
  - ✓ Payback 2.2 years
  - ✓ M&I Mineral Resource 349,000 oz @ 0.41 g/t Au
  - ✓ Inferred Mineral Resource 71,000 oz @ 0.4 g/t Au

*\*Based on a price of US\$1,750 per ounce of gold & US\$22.00 per ounce of silver.*

## PROJECT LOCATION

- ✓ Pro-mining jurisdiction of Sonora, Mexico
- ✓ 3 Hours south of Tucson, AZ & north of Hermosillo
- ✓ Skilled workforce & first-class infrastructure
- ✓ Neighbouring Gold Mines
  - ✓ Bear Creek's Mercedes Mine
  - ✓ Goldgroups's Cerro Prieto Mine
  - ✓ Magna Gold's San Francisco Mine
  - ✓ Agnico Eagle's Santa Gertrudis Project

## TIMELINE TO PROJECT DEBT FINANCING



## SHAREHOLDER BREAKDOWN

Retail Investors	90,151,976
Directors of the Company	14,758,421
Advisors to Management	7,087,223
Officers of the Company	6,404,433
Management of the Company	858,207
<b>Total Issued &amp; Outstanding Shares</b>	<b>119,260,260</b>

## SHARE STRUCTURE

Current Issued & Outstanding	119,260,260
Recent Share Range	\$0.18 - \$0.20
Year-Low/ year-High	\$0.14 - \$0.39
Average 12-Month Volume	3.9 million
Market Capitalization	\$21 Million
Warrants (\$0.30)	73,034,941
Stock Options (WAEP \$0.25)	9,850,000
<b>Shares Fully Diluted</b>	<b>202,145,201</b>