



SONORO
GOLD CORP

CORPORATE PRESENTATION
OCTOBER 2020

DEVELOPING
GOLD & SILVER
DEPOSITS IN MEXICO

TSX.V: SGO

OTCQB: SMOFF

WWW.SONOROGOLD.COM

QUALIFIED PERSON:

All scientific or technical information contained in this presentation has been reviewed and approved by Stephen Kenwood, P.Geo., a Director of Sonoro Gold Corp., who is a "Qualified Person" as defined in National Instrument 43-101 of the Canadian Securities Administrators.

FORWARD-LOOKING STATEMENT CAUTIONS:

This presentation contains certain "forward-looking statements" within the meaning of Canadian securities legislation, relating to, among other things, the Company's plans for 50,000 meters of drilling of the Cerro Caliche Concessions, located in the municipality of Cucurpe, Sonora, Mexico, the Company's future exploration plans for those properties, the development of a heap leach pilot operation, and the need for future financing to support the Company's operations. Although the Company believes that such statements are reasonable based on current circumstances, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "aims," "potential," "goal," "objective," "prospective," and similar expressions, or that events or conditions "will," "would," "may," "can," "could" or "should" occur, or are those statements, which, by their nature, refer to future events. The Company cautions that forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made and they involve a number of risks and uncertainties, including the possibility of unfavourable interim exploration results, the lack of sufficient future financing to carry out exploration plans, and unanticipated changes in the legal, regulatory and permitting requirements for the Company's exploration programs. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law or the policies of the TSX Venture Exchange. Readers are encouraged to review the Company's complete public disclosure record on SEDAR at www.sedar.com.

Highlights

- ✓ Canadian junior publicly listed exploration and development company
- ✓ Planning for commercial production in Q4-2021
- ✓ Highly experienced management team in resource finance, development and operations
 - Asia Pacific Resources
 - Western GeoPower Corp.
 - Crew Development Corp.
- ✓ Highly experienced exploration team with proven track record in mineral discovery
 - La Colorada (Pediment-Argonaut)
 - San Antonio (Pediment-Argonaut)
 - Chipriona (Sonoro-Agnico Eagle)
- ✓ Owns precious metals properties in the major mining districts of Sonora, Mexico
 - Cerro Caliche Gold Project
 - San Marcial Gold & Silver Project

Management Team

John Darch, Chairman & Director:

35 years experience in the identification, funding, exploration and development of mining and energy projects worldwide.

Kenneth MacLeod, President, CEO & Director:

35 years experience as an entrepreneur, financier and executive officer in the resource sector worldwide.

Melvin Herdrick, P.Geo, VP Exploration:

45 years experience, including Chief Geologist, Mexico for Phelps Dodge & VP Exploration for Pediment Gold Corp.

Jorge Diaz, Operations Manager, Mexico:

49 years experience as a mining engineer in Mexico, including construction of the Mulatos Mine and La Colorada Mine.

Steve Kenwood, P.Geo, Director & Qualified Person:

25 years mineral exploration experience with Cominco; Prime Exploration and Adrian Resources.

Salil Dhaumya, CPA, CMA, Chief Financial Officer:

20 years financial and administrative experiences with public exploration companies and international subsidiaries.

Neil Maedel, Executive Director, Corporate Finance:

Over 30 years experience in international venture capital financing for the natural resource sector.

James Taylor, Director:

Over 35 years experience as an investment advisor; financing expertise in the natural resource sector and with venture companies.

Curtis Turner, Director:

Over 15 years experience in business and finance; mergers and acquisitions, public reporting and operations, community and government relations.

Mexico

- ✓ 8th Global Gold Producer
- ✓ 1st Global Silver Producer

Sonora State

- ✓ 500 Years of Mining History
- ✓ Low Political Risk Jurisdiction
- ✓ Excellent Infrastructure
- ✓ Mining friendly – rapid permitting
- ✓ Hermosillo: Technological center with Ford auto assembly plant

Sonora State Production 2018*

- ✓ 38% of Mexico's Gold Output
- ✓ 1.9 Moz. Gold Production
- ✓ 9% of Mexico's Silver Production
- ✓ 21 Moz. Silver Production

*Source: INEGI, SGM



Cerro Caliche and San Marcial Locations

Cerro Caliche Gold Project

Location

- ✓ 3 hrs north of Hermosillo
- ✓ 3 hrs south of Tucson, AZ

Gold Mining District

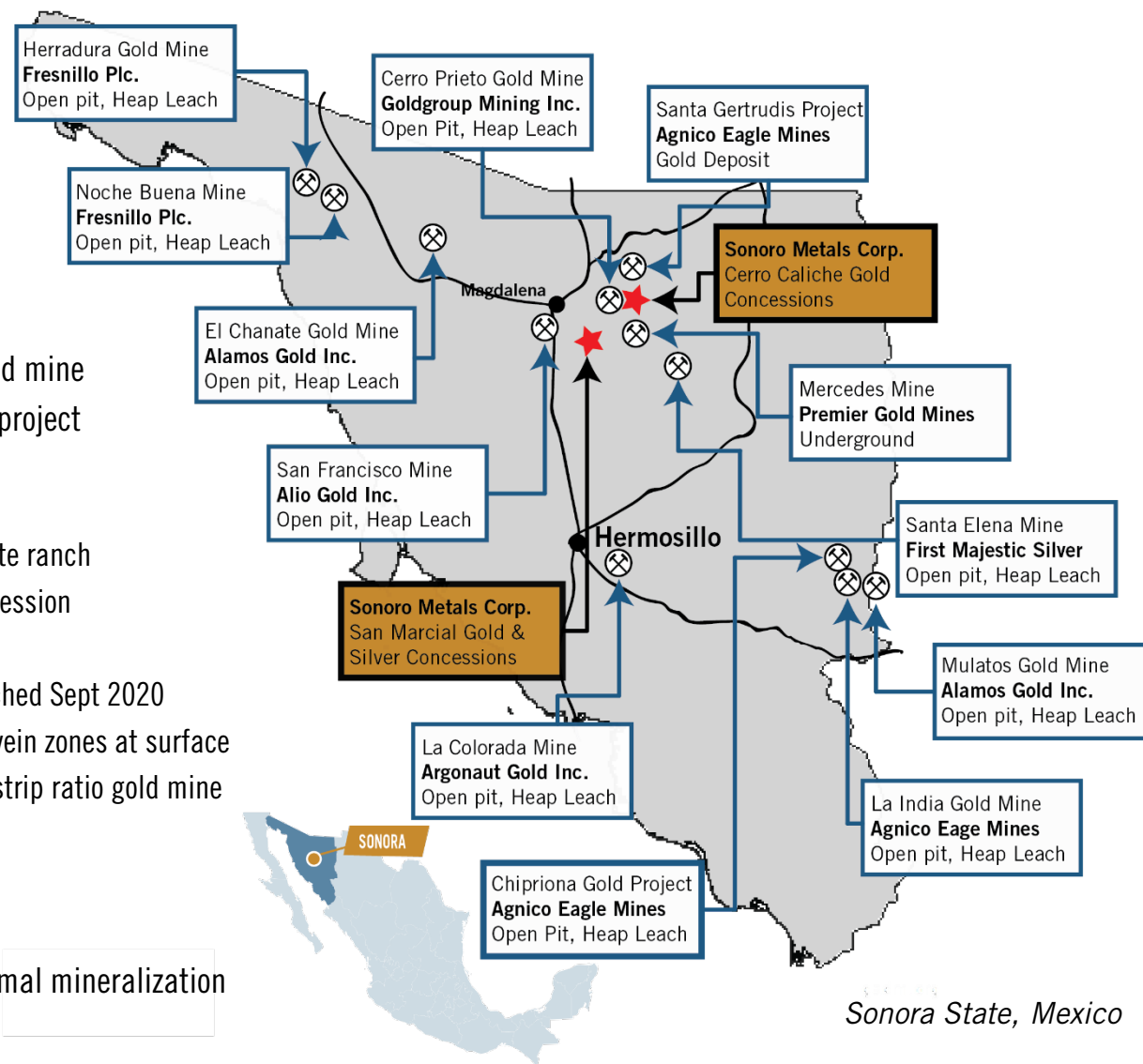
- ✓ Premier Gold's Mercedes gold mine
- ✓ Goldgroup's Cerro Prieto open-pit gold mine
- ✓ Agnico Eagle's Santa Gertrudis gold project

Concession

- ✓ 100% interest in 1,400 ha. within private ranch
- ✓ Mineralized structures cover entire concession
- ✓ 23,000 m of drilling completed to 2019
- ✓ 50,000 m core & RC drill program launched Sept 2020
- ✓ 17 high-priority mineralized structural vein zones at surface
- ✓ Potential for open pit, heap-leach, low-strip ratio gold mine

Geology

- ✓ Large area of low sulfidation epithermal mineralization

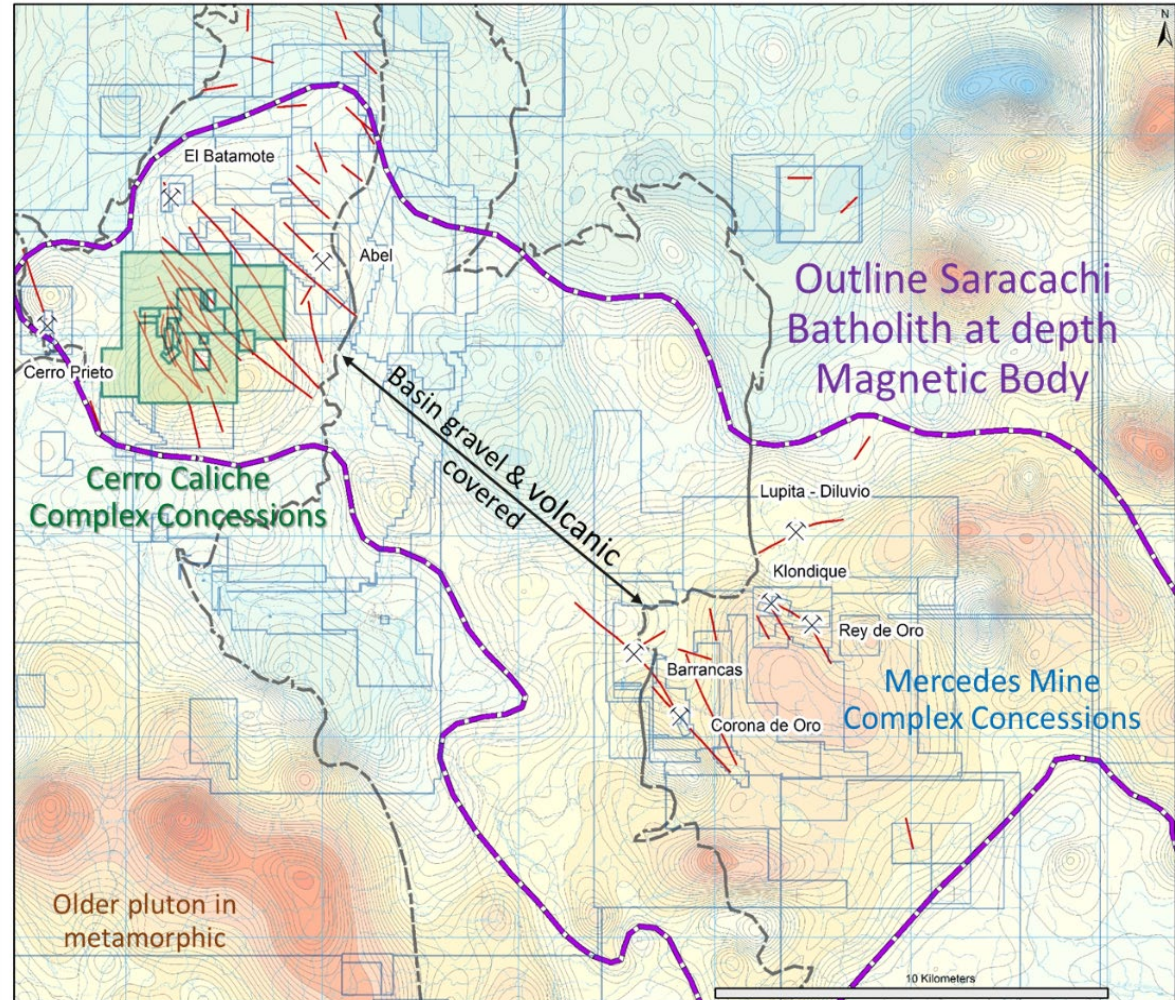


Aeromagnetic Survey: Cerro Caliche & Mercedes Mine*

Outline of Saracachi Batholith

- A calc-alkaline intrusive ranging from granodiorite to granite porphyry igneous batholith with reduced character having higher ilmenite in place of magnetite resulting in lowered magnetic intensity intrusives but still enough to show from the survey the inferred outline of that batholith with the thick dark purple line.
- This type of intrusive is capable of producing multiple large gold deposits.

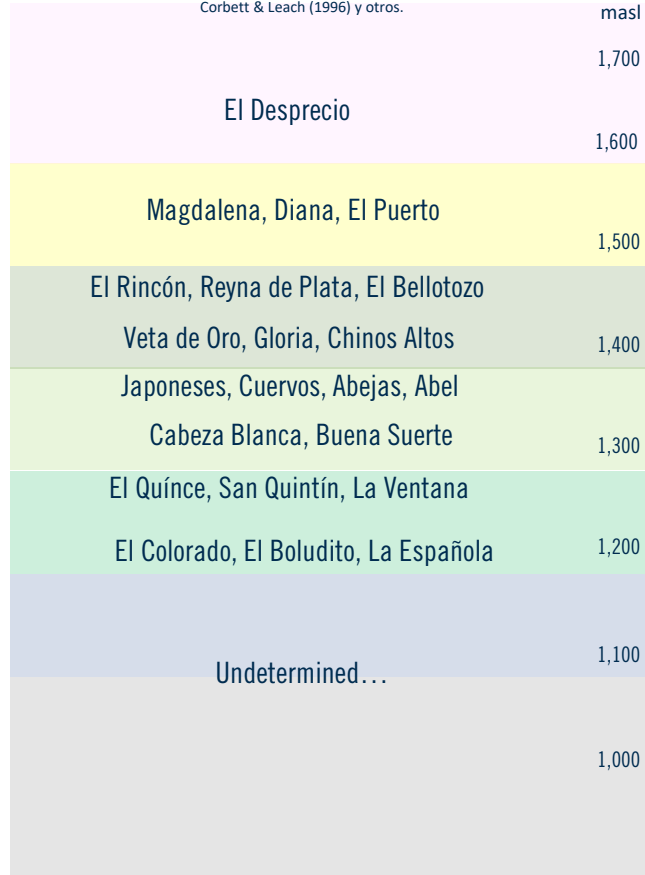
*Source: SGM Servicio Geologico Mexicano 1997
Saracachi H12-B72



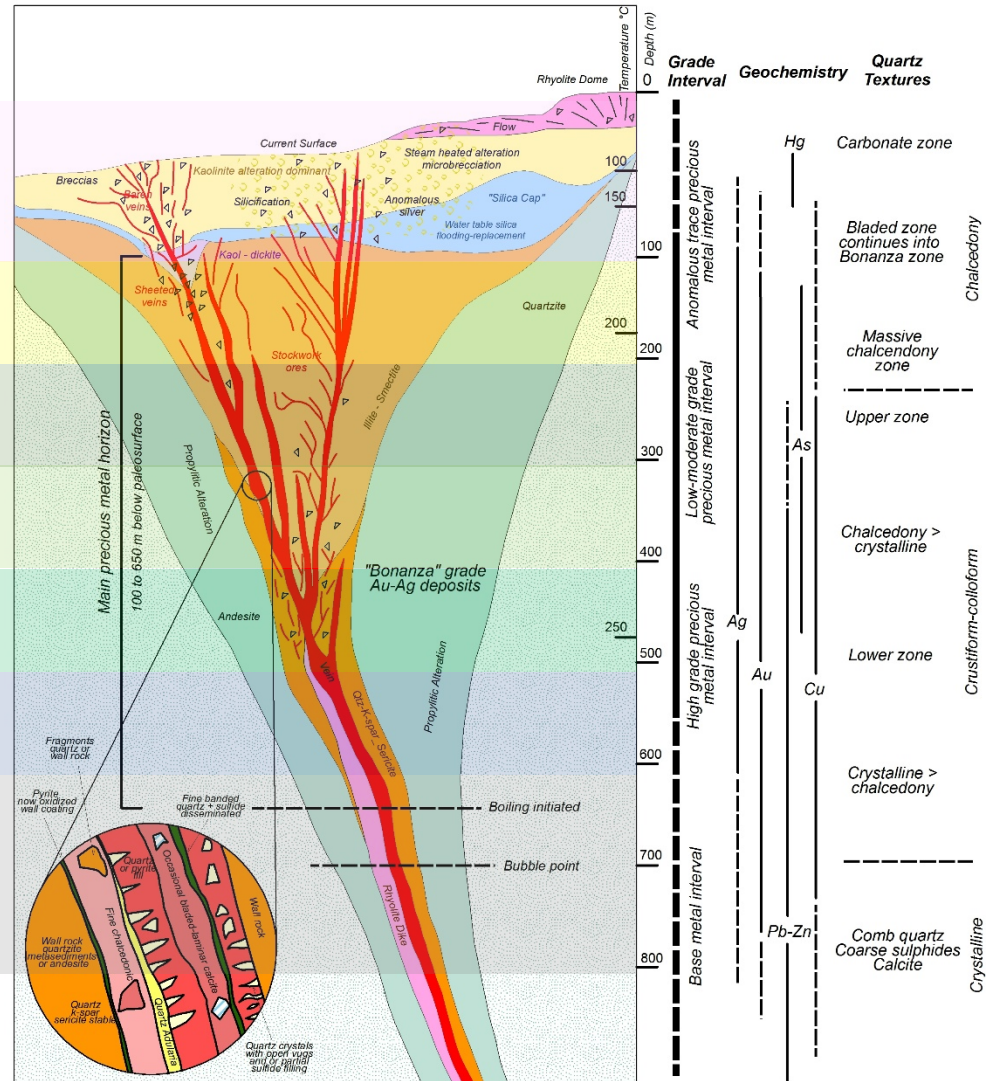
Conceptual Epithermal Model

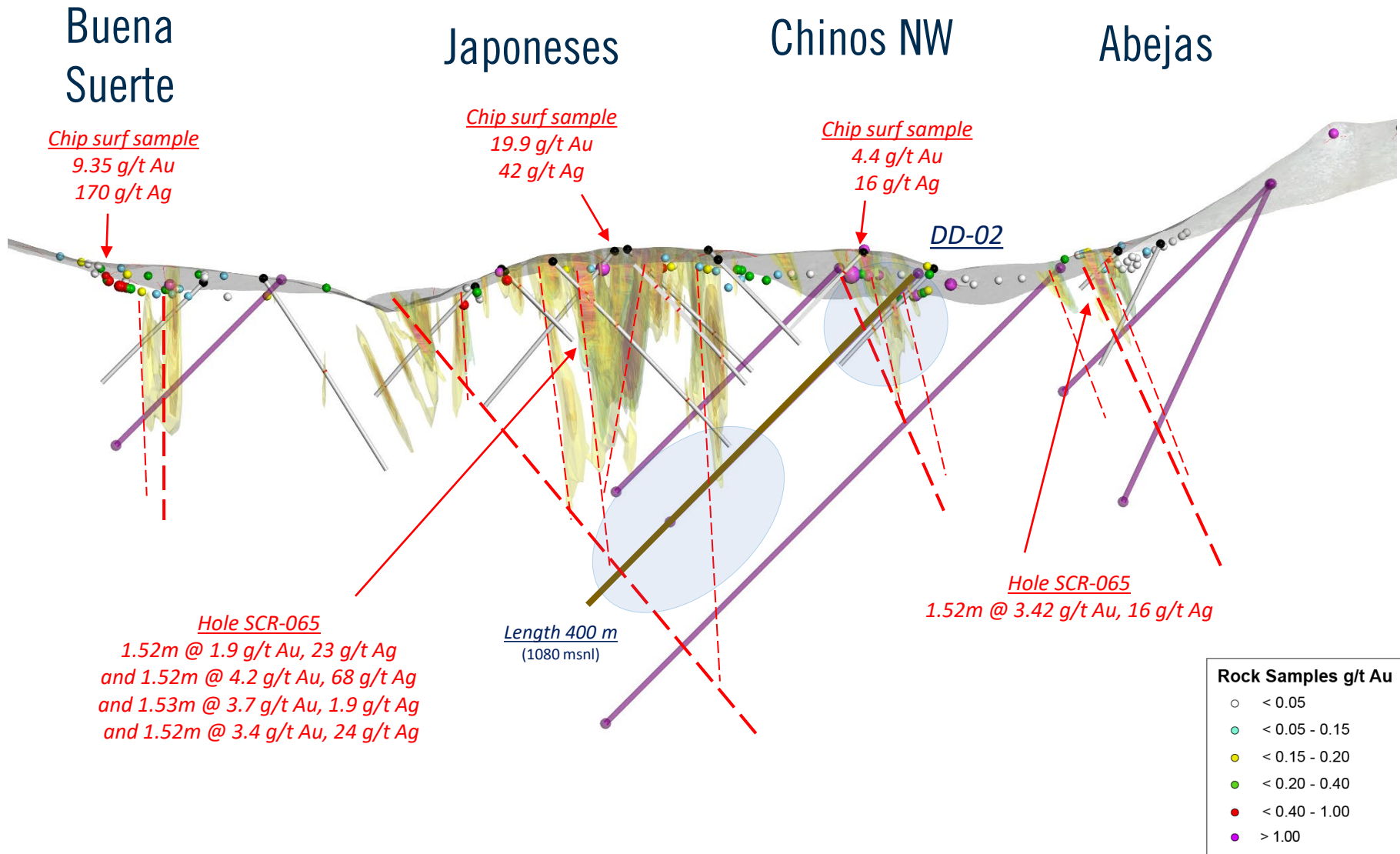
Modificado de Buchanan (1981), Corbett & Leach (1996) y otros.

Projected Favorable zone
Cerro Caliche



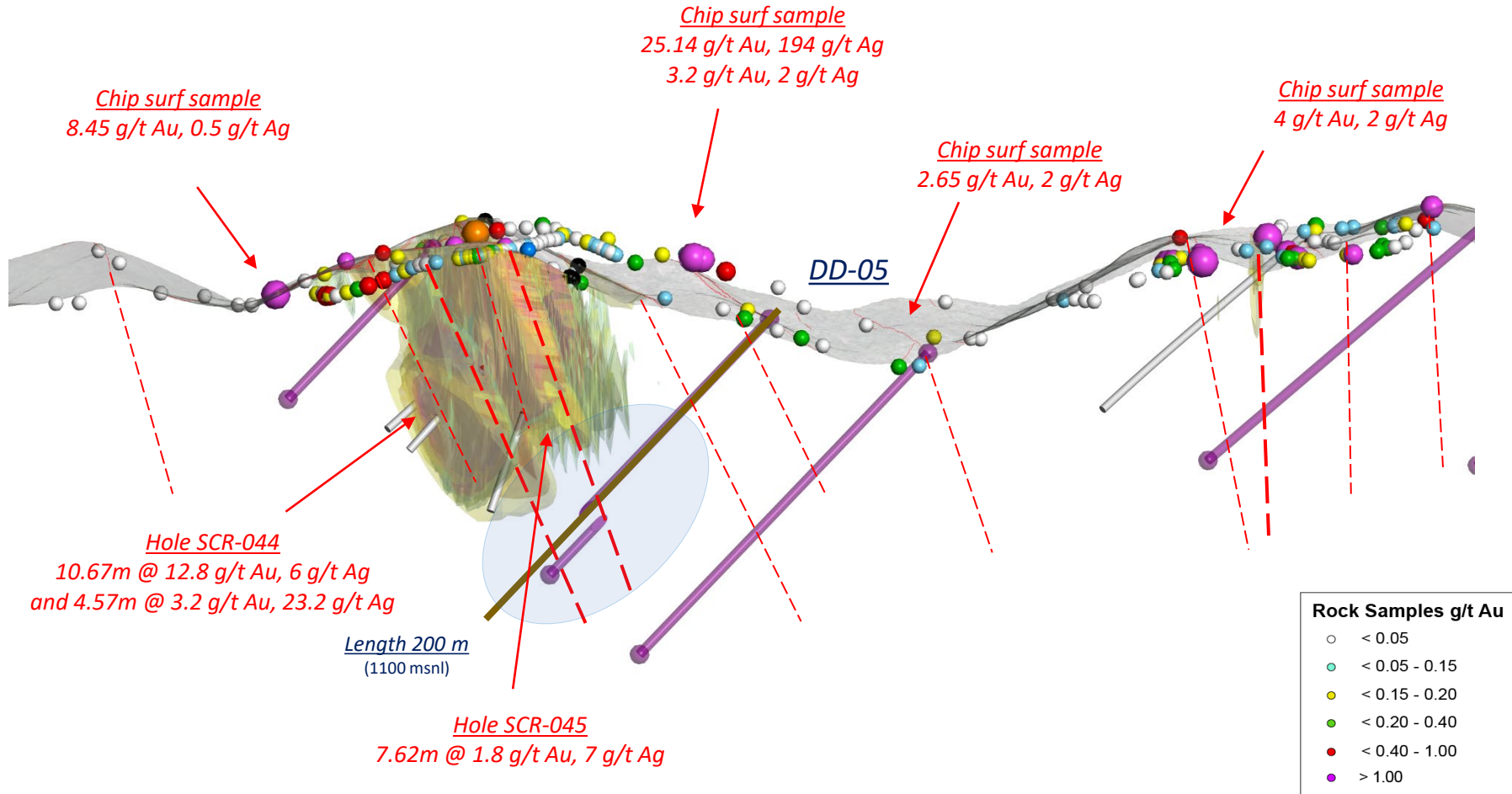
Projected Mineral Zoning in Veins





El Colorado

El Quince



2020/21 Timelines for Cerro Caliche

- ✓ Complete 4,000 m core and 7,000 m RC drilling
- ✓ Infill & step-out drilling to expand inferred resource and explore for high grade gold and silver in vein zones
- ✓ Submit Application for Mining License
- ✓ Complete metallurgical testing
- ✓ Update NI 43-101 Technical Report on Resource
- ✓ Complete Preliminary Economic Assessment
- ✓ Finalize Engineering for Mining Development
- ✓ Obtain Mining License
- ✓ Commence Mine Construction
- ✓ Initiate Commercial Production

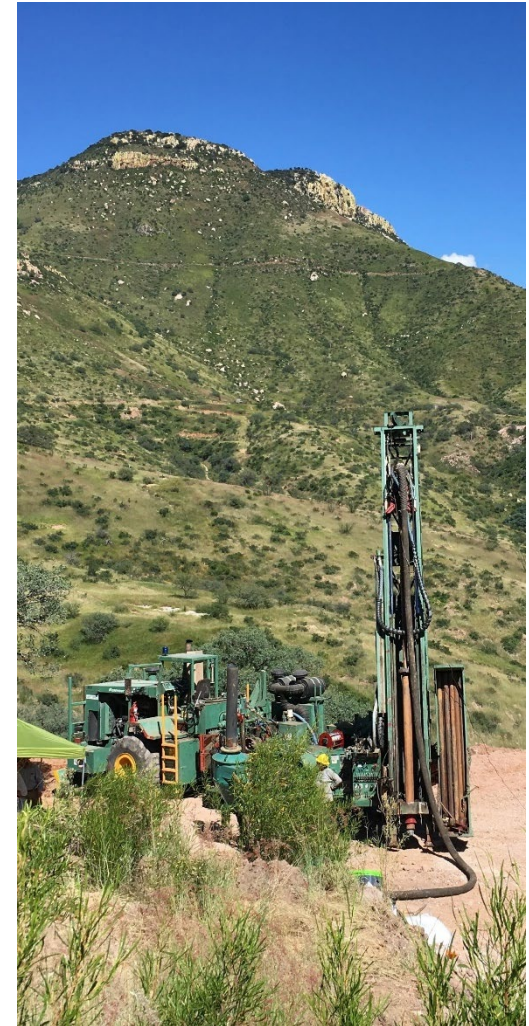


Photo: Cerro Caliche in background

Share Structure

Trading Symbols	CANADA.....TSX.V: SGO USA.....OTCQB: SMOFF GERMANY.....FRA: 23SP
Recent Share Price	\$0.30
Year-High	\$0.34
Year-Low	\$0.12
Average 6-month Volume	1.75 million
Market Capitalization	\$24.6 million
Current Issued & Outstanding	82.10 million
Warrants	41.71 million
Stock Options	7.88 million
Shares Fully Diluted	131.69 million



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