



SONORO
METALS CORP

CERRO CALICHE PROJECT
SEPTEMBER 2019

RESOURCE EXPANSION MAPPING & SAMPLING PROGRAM

TSX.V: SMO

OTCQB: SMOFF

WWW.SONOROMETALS.COM

Forward Looking Statements



Statements contained in these following slides contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Sonoro Metals Corp. (“Sonoro”) to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing of Sonoro’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Sonoro’s programs on reasonable terms, the accuracy of Sonoro’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Sonoro has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Sonoro’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Sonoro has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Sonoro disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers should not place undue reliance on forward-looking statements.

Cerro Caliche Gold Project

Location

- ✓ 3 hrs north of Hermosillo
- ✓ 3 hrs south of Tucson, AZ
- ✓ Sonora-Cucurpe Gold Mega-district
- ✓ Premier Gold's Mercedes gold mine
- ✓ Goldgroup's Cerro Prieto open-pit gold mine
- ✓ Agnico Eagle's Santa Gertrudis gold project

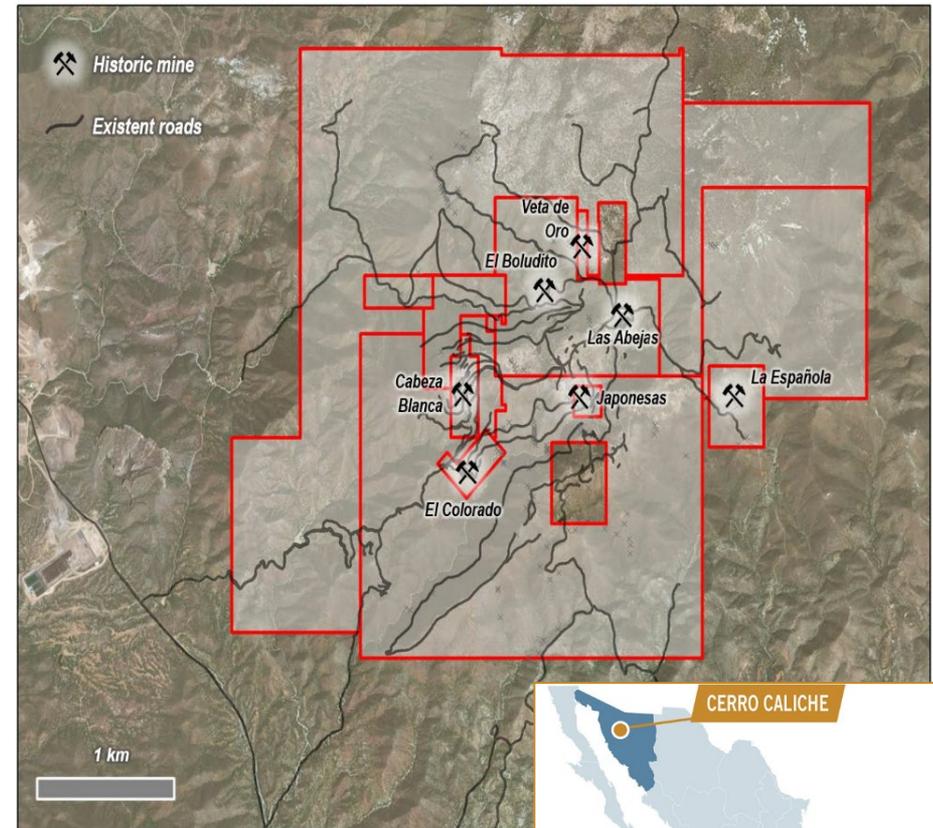
Concession

- ✓ Options to acquire 100% interest
- ✓ Total mineralized potential of 14 km²
- ✓ 10,328-meter drilling program completed
- ✓ Confirmed 17 mineralized clusters to date
- ✓ Potential for open pit, heap-leach, low strip ratio
- ✓ Potential for high grade epithermal veins

Geology-Mineralization in District

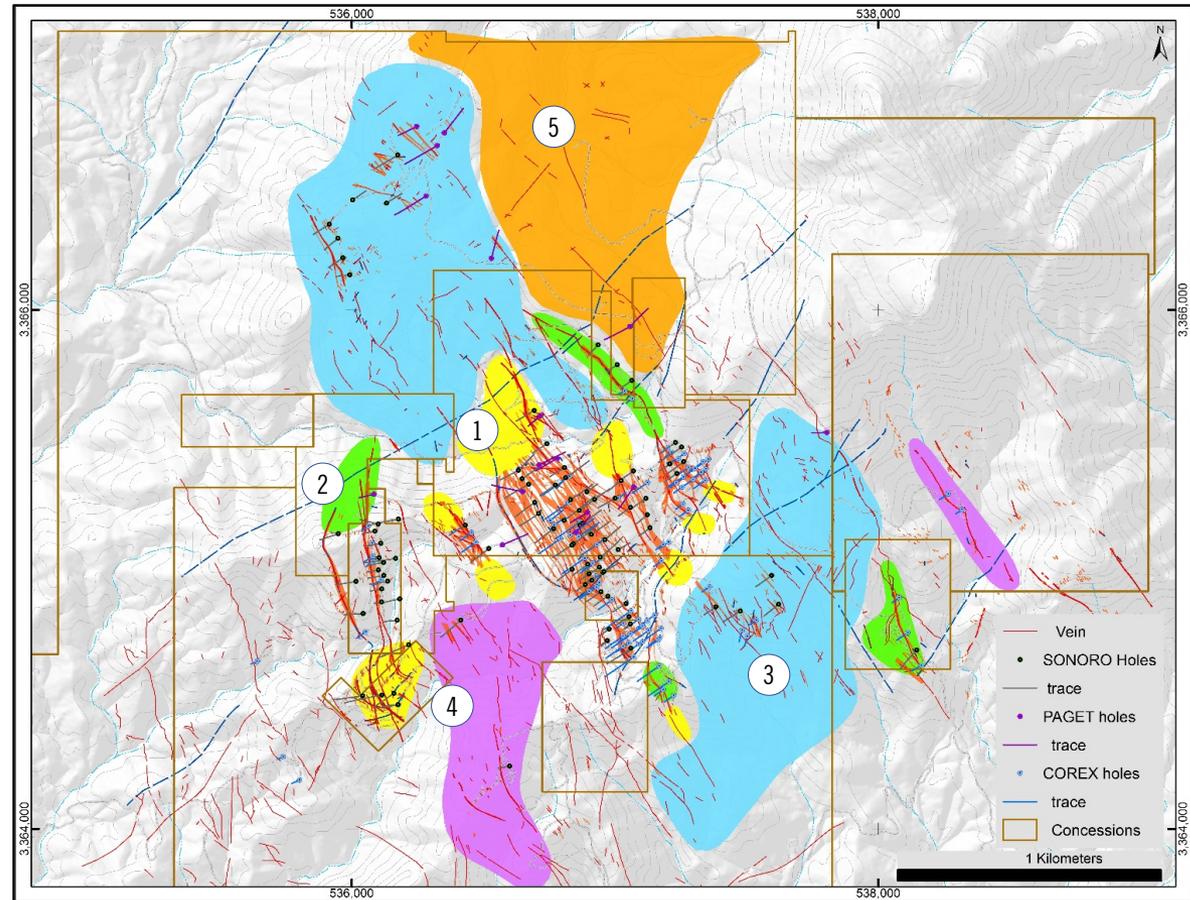
- ✓ Epithermal, low sulfidation
- ✓ Epithermal mineralized dikes and rocks
- ✓ Mesothermal Carlin-type gold mineralization

Cerro Caliche: Concession with Historic Mines



Current and Future Areas of Exploration

1.  Mineralized Trends: Geological mapping, sampling, and drilling; extending in increments
2.  High Grade: mineralization confirmed; cross structure zones; 3D plots and sections
3.  Prospective Zones: regional mineralized vein system; surface geological mapping and sampling
4.  Scout Drilling: potential target zones
5.  Rhyolite Zone: potential stratabound mineralized zone



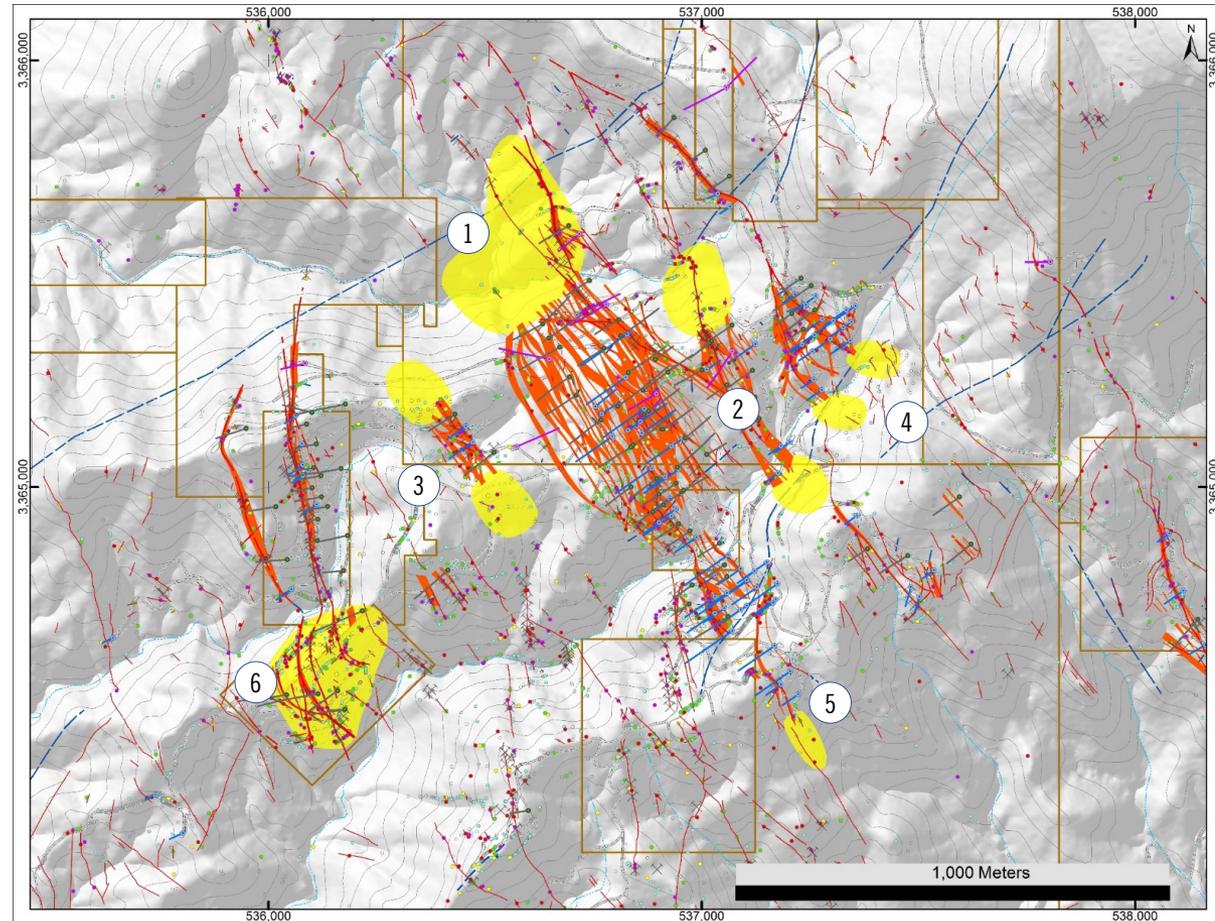
1. Mineralized Trends

Zones

1. Japoneses
2. Chinos NW
3. Buena Suerte
4. Abejas
5. Cuervos
6. El Colorado

Planned Works Includes:

- ✓ 2,200m RC Drilling
- ✓ 600 Surface Samples



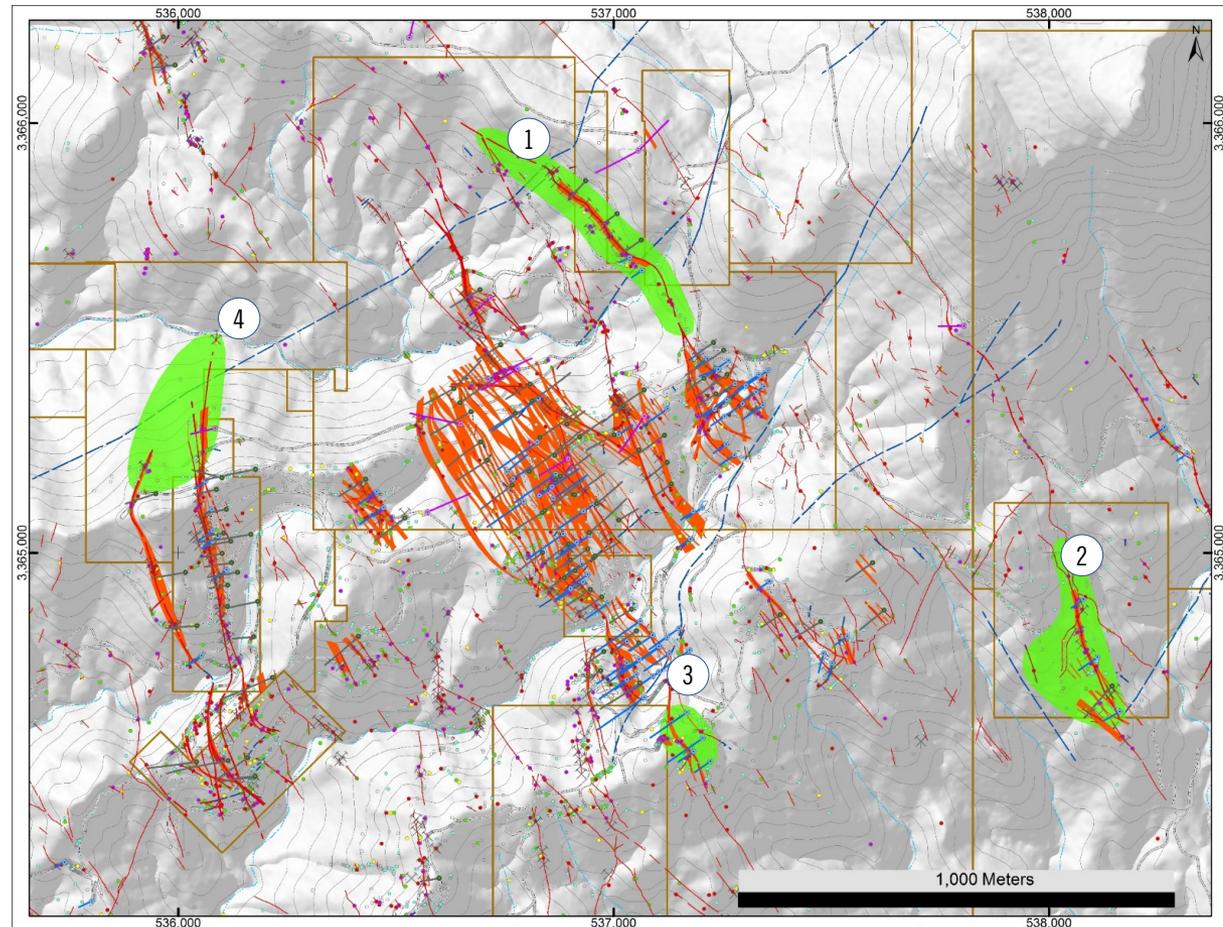
2. High Grade Mineralization

Zones

1. Veta de Oro
2. La Española
3. Cuervos
4. Guadalupe/
Cabeza Blanca

Planned Works Includes:

- ✓ 160 Surface Samples
- ✓ 1,100m Diamond Drilling



2. High Grade Mineralization

Drill Cuts from Reverse Circulation Drilling

Veta de Oro

SCR-056

- 3.05 metres @4.67 g/t Au

SCR-057

- 6.09 metres @2.46 g/t Au

SCR-058

- 1.53 metres @1.4 g/t Au

Mineralized zones are open in both directions (NW and SE)

La Española

SCR-068

- 1.52 metres @11.85 g/t Au

CCR-050

- 1.52 metres @6.74 g/t Au

CCR-051

- 3.05 metres @1.26 g/t Au

Mineralized zones are open in both directions (NW and SE)

Cuervos

CCR-013

- 4.56 metres @2.12 g/t Au

Including

- 1.53 metres @4.72 g/t Au

CCR-043

- 3.04 metres @1.27 g/t Au

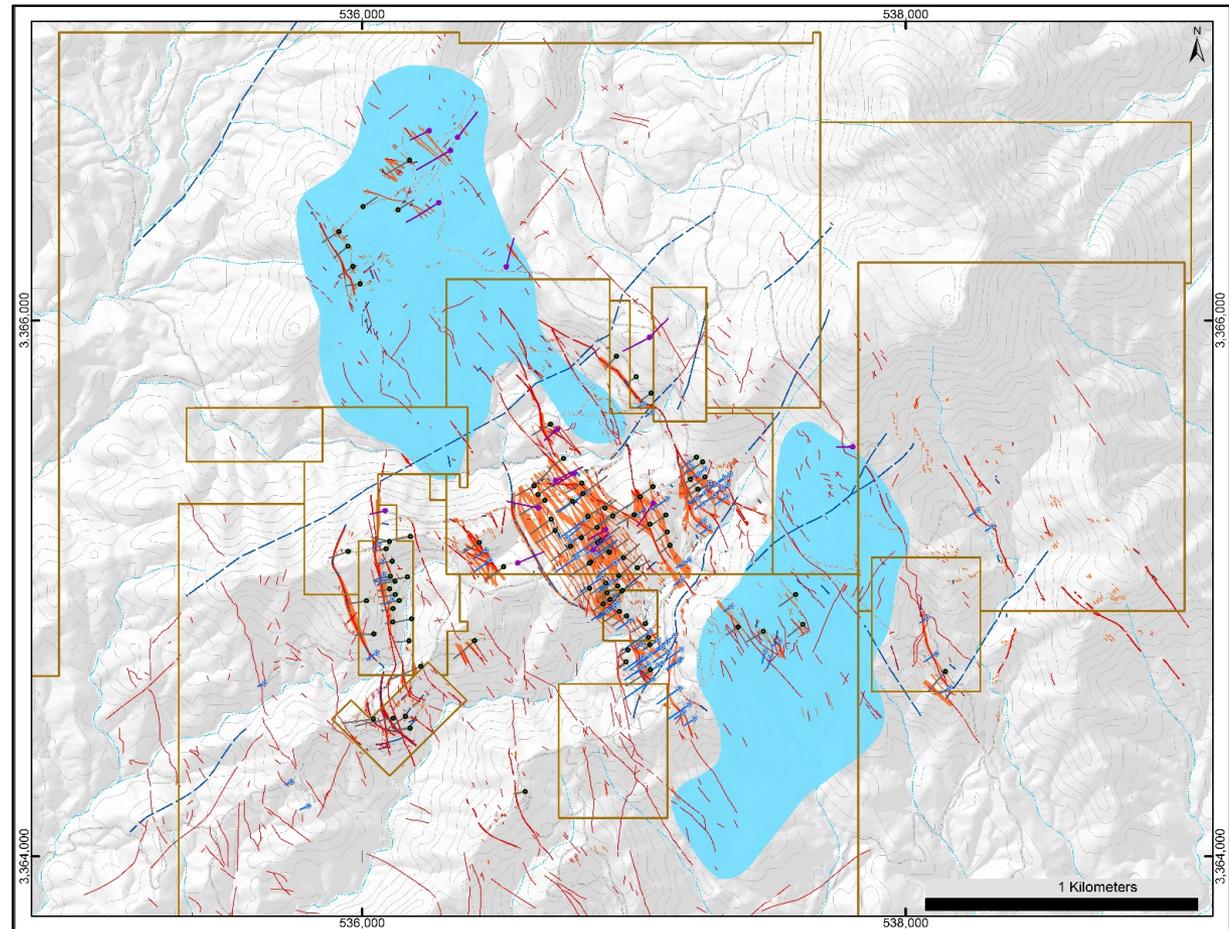
Mineralized zones are open in both directions (NW and SE)

3. Prospective Zones

Regional Mineralized Veins

Planned Works Includes:

- ✓ 77 ha. Geological Mapping
- ✓ 400 Samples
- ✓ Drilling Program



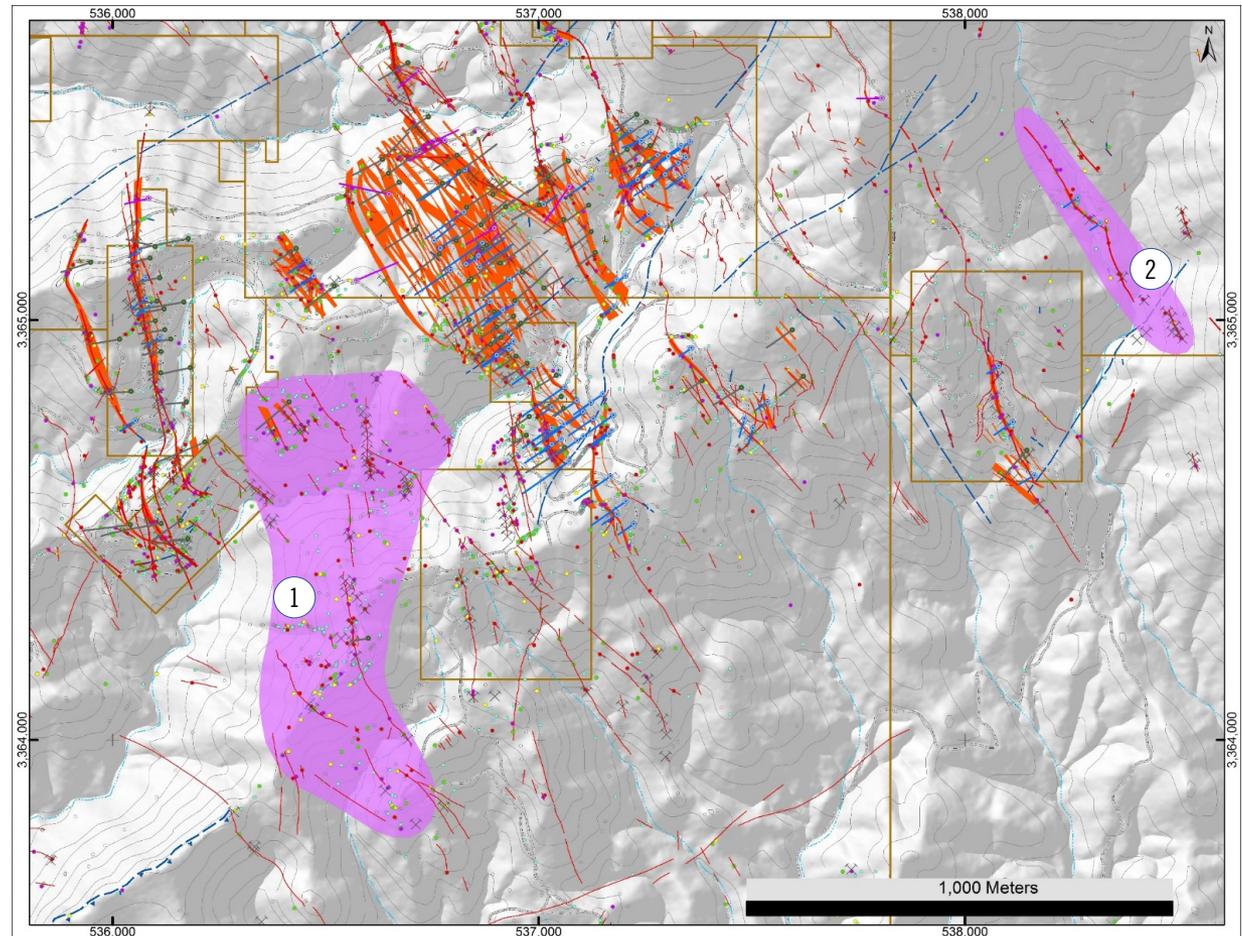
4. Scout Drilling

Zones

1. El Quince/ San Quintin
2. Veta Abel

Planned Works Includes:

- ✓ 45 ha. Geological Mapping
- ✓ 200 Surface Samples
- ✓ Drilling Program

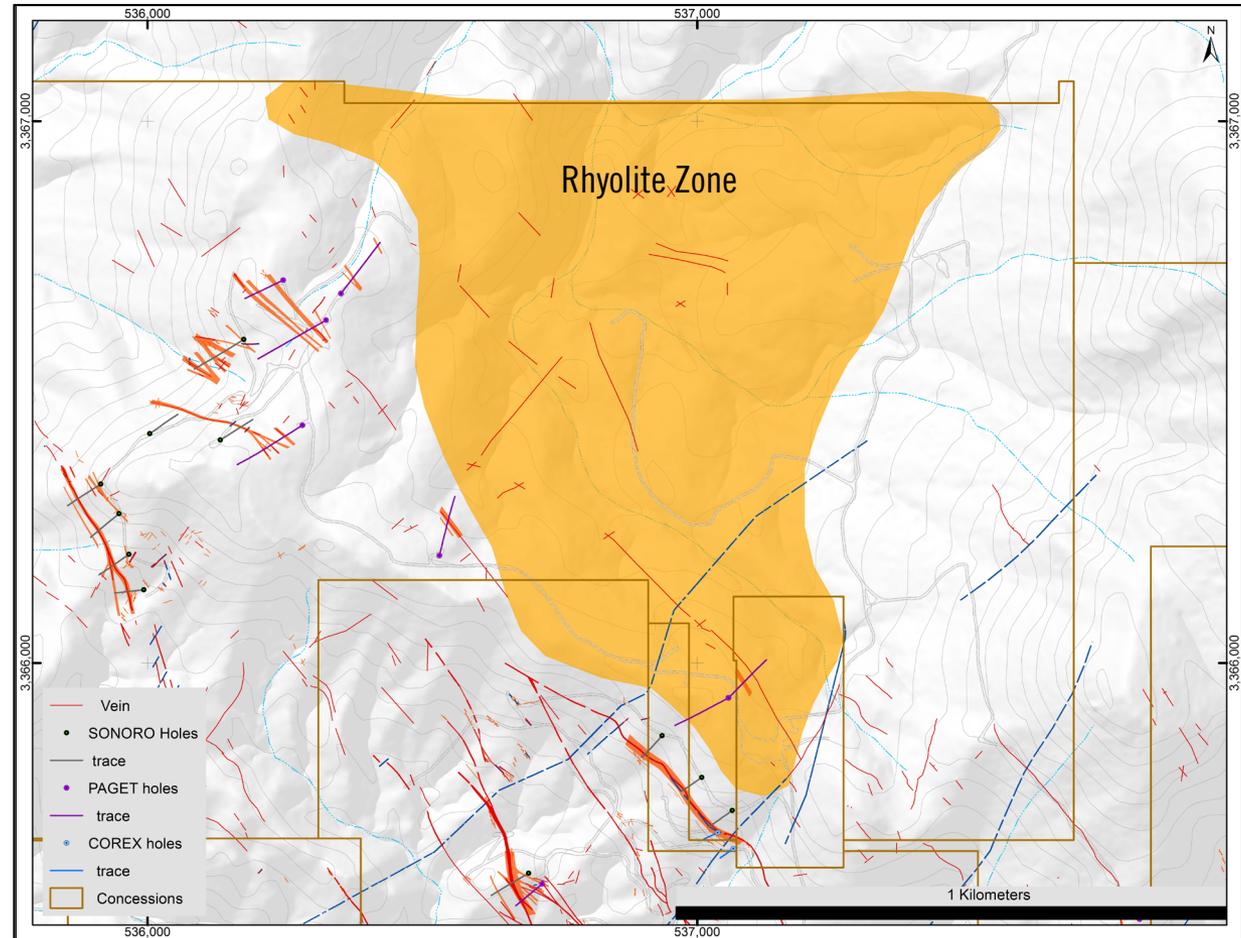


5. Rhyolite Zone

Potential stratabound mineralization

Planned Works Includes:

- ✓ Geological Mapping
- ✓ Drilling Program
- ✓ Surface Samples



Cerro Caliche Gold Project



Work Program

Field Work
 Cabinet Work
 Break

2019	L	M	X	J	V	S	D	L	M	X	J	V	S	D	L	M	X	J	V	S	D	L	M	X	J	V	S	D	L	M	X	J	V	S	D	L	M	X	J	V	S	D
July	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31											
August				1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31								
September							1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29							
October		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31										
November					1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30								
December							1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29							

Requirements:

- ✓ 2 Field Geologists (Jairo and César)
- ✓ 2 Pick-ups
- ✓ 3 field helpers (local Cucúrpe helpers)
- ✓ 1 office / field geologist (Oscar González)
- ✓ 1 pick up for office / field geologist when required

Tasks to Complete:

- ✓ Aug 19 - Sep 08 Stage 1: Mapping and sampling of the mineralized trend monitoring zones
- ✓ 09 Sep - 01 Oct Stage 2: Mapping and Sampling of high-grade target areas and Cross Structures
- ✓ 02 Oct - 16 Nov Stage 3: Mapping & Sampling Scout Holes Areas
- ✓ Nov 17 - Dec 22 Stage 4: Mapping & Sampling regional projection of mineralized areas

Cerro Caliche Gold Project

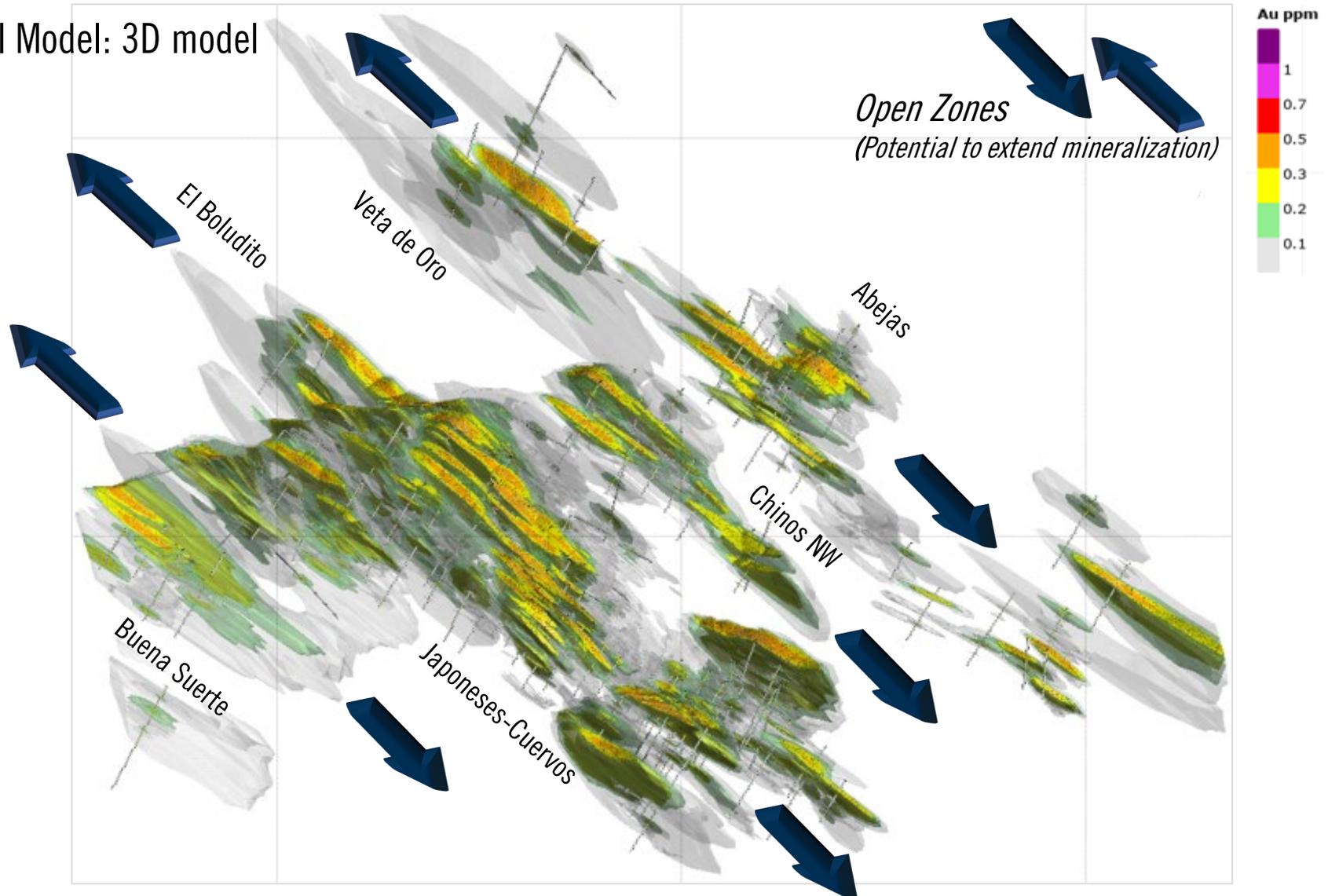


CERRO CALICHE EXPLORATION BUDGET PHASE 3

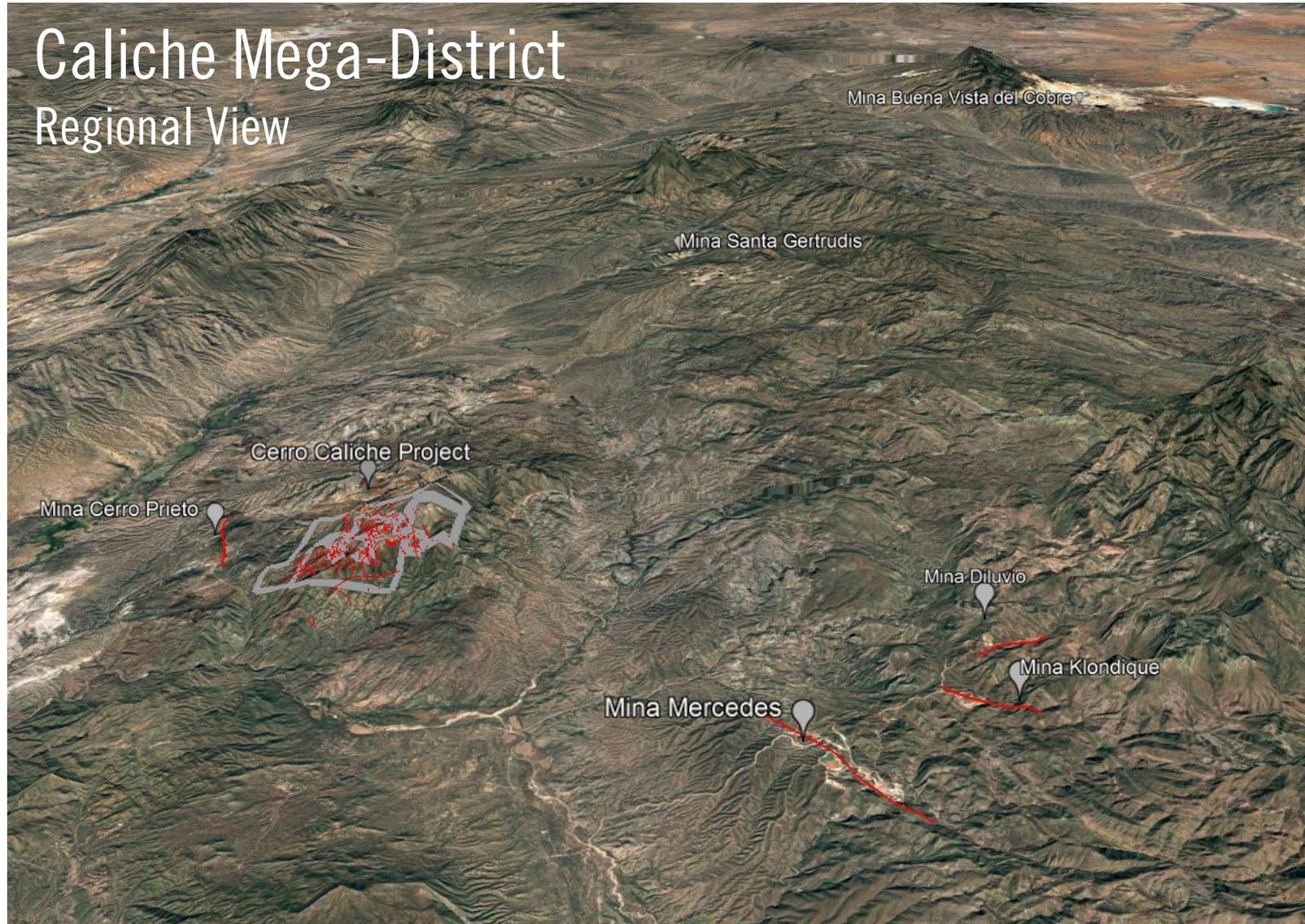
LIST	NAME / CONCEPT	QUANTITY	No. DAYS	UNIT PRICE (USD)	TOTAL PRICE (USD)
1	PERSONNEL				\$ 63,780.00
1.1	Field Geologists	2.00	94	\$200.00	\$ 37,600.00
1.2	Office/ Field Geologist	1.00	94	\$ 230.00	\$ 21,620.00
1.3	Field Assistants	2.00	84	\$ 20.00	\$ 3,360.00
1.4	Eventual Field Assistant	1.00	60	\$ 20.00	\$ 1,200.00
2	PERSONNEL EQUIPMENT				\$ 61,720.00
2.1	Pick Up 4x4 All terrain	2.00	84	\$ 75.00	\$ 12,600.00
2.2	Pick Up 4x4 All terrain eventual	1.00	60	\$ 75.00	\$ 4,500.00
2.3	Sample Bags	1100.00		\$ 0.20	\$ 220.00
2.4	Black Plastic Roll	4.00		\$ 100.00	\$ 400.00
2.5	Geochemical analysis of rocks (ALS CHEMEX)	1100.00		\$ 40.00	\$ 44,000.00
3	LOGISTICAL EXPENSES				\$ 30,230.00
3.1	Gas (Trucks)	3.00	84	\$ 50.00	\$ 12,600.00
3.2	Field Consumables	4.00	84	\$ 10.00	\$ 3,360.00
3.3	Foods	3.00	94	\$ 35.00	\$ 9,870.00
3.4	Rents payment & Camp Services	4.00		\$ 1,100.00	\$ 4,400.00
				5% Miscellaneous	\$7,786.50
				TOTAL Budget USD	\$163,516.50

Cerro Caliche Gold Project

Central Model: 3D model



Caliche Mega-District Regional View





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