

WHY SONORO GOLD IS DISTINCTIVE IN THE JUNIOR GOLD MINING SECTOR

ALL THE ESSENTIAL COMPONENTS TO BE A SUCCESSFUL GOLD PRODUCER

1. THE TEAM

A diversified, proven and success-driven management and operations team with extensive expertise in the discovery, delineation, development of mineral deposits and mining operations.

A commercially driven and focused group, comprising of highly experienced geologists, mining engineers, financial and marketing professionals, each with a minimum of 35 years' experience, who have collectively discovered, financed and developed 12 gold and copper mines.

2. THE PROJECTS

Cerro Caliche is Sonoro's flagship gold project. San Marcial is Sonoro's second gold project. Both are strategically located in Sonora State, Mexico, surrounded by several gold-silver mining operations, including Bear Creek Mining's Mercedes mine and Agnico Eagle's advanced Santa Gertrudis project.

The Company has completed four exploration programs at Cerro Caliche since 2018 and drilled over 55,000 meters, confirming a broadly mineralized low-sulphidation epithermal vein structure and multiple northwest-trending gold mineralized zones along trend and near surface. To date, just over 30% of the property has been mapped and assayed.

An Updated Preliminary Economic Assessment (PEA), filed in June 2022, contemplates a 7-year open pit, heap leach mining operation at an initial two-year throughput of 8,000 tonnes per day (tpd) and increasing to 15,000 tpd for the remaining life of mine.

Total production estimated at 344,500 ounces of gold equivalent with an annual average of 45,000 ounces at an average grade of 0.58 grams of gold per tonne for the initial three years.

Pre-Tax NPV5 estimated at USD \$84.4 million with an IRR of 74.9% and an after-tax NPV5 estimated at USD \$53.5 million with an IRR of 45.6%. Payback period of 2.2 years.

Cerro Caliche is currently in the advanced permitting phase as Management works to secure project financing and update the Mineral Resource Estimation to include over 7,200 meters of geological data from the recent drilling campaign completed in May 2022.

3. THE COMPANY

Insiders hold over 26% of 143.47 million Issued and Outstanding shares and the Company boasts a strong retail shareholder base across Canada, USA, Germany and Switzerland.

Despite challenging capital markets, Sonoro's stock has maintained good stability and liquidity while management has successfully secured financing, including over-subscribed non-brokered private placements totaling CAD \$17.74 million.

4. BUSINESS PLAN

Sonoro has a clear Business Plan and Execution Strategy to build a gold exploration and development company. The short-term objective is to initiate production at Cerro Caliche within known mineralized zones while continuing exploration to increase the size and grade of the project's oxide gold mineralization.

5. ABILITY TO RAISE FUNDS

Management has successfully secured equity funding, with Insiders often providing bridging loans to maintain operations.

CERRO CALICHE GOLD PROJECT

The 1,400-hectare Cerro Caliche gold project is strategically situated between the two world-class mining districts of the Sierra Madre Gold Belt and the Sonora-Mojave Megashear in Sonora state, Mexico. Surrounded by several gold-silver mining operations, including Bear Creek Mining's Mercedes mine and Agnico Eagle's advanced Santa Gertrudis project, Cerro Caliche is approximately three hours south of Tucson, Arizona and three hours north of the state capital, Hermosillo. Sonora is one of Mexico's leading mining states and an important producer of gold, silver, copper, iron and non-metallic minerals. Low-cost, high-skilled workforce, first-class infrastructure and pro-mining climate have positioned Sonora as a premier mining destination.

In May 2022, the Company filed its Environmental Impact Statement (MIA) permit application for the development of an open pit, heap leach mining operation. In June 2022, the Company filed an updated Preliminary Economic Assessment (PEA) outlining an optimized mine plan to potentially increase the project's economic parameters and lower several identified risks. The PEA contemplates a seven-year mining operation with an initial two-year production rate of 8,000 tpd and an increase to 15,000 tpd for the remaining Life of Mine.

To date, the Company has completed four exploration programs including approximately 7,200 meters of recently completed drilling that was not included in the updated PEA. The new geological data and its potential economic impact on the proposed mining operation will be included in an upcoming updated Resource Estimate and Technical Report.



FROM EXPLORATION TO PRODUCTION

CORPORATE GOAL

Build Sonoro Gold Corp. into a leading junior precious metals company and mid-tier producer.

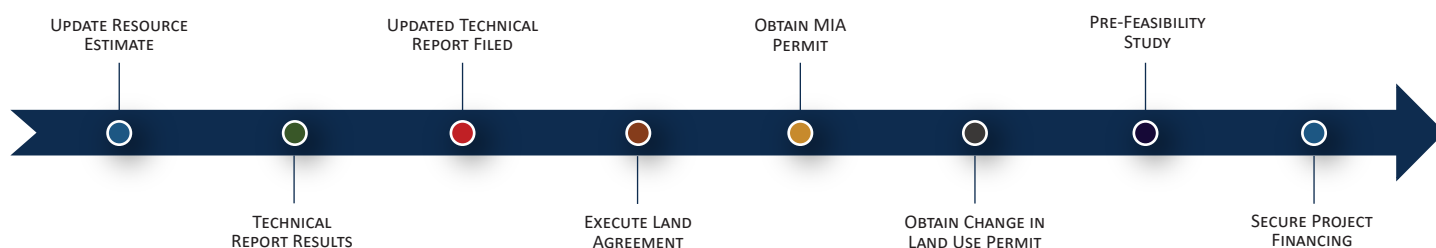
CORPORATE STRATEGY

Expedite operations at flagship Cerro Caliche gold project to fund growth and development with minimal additional dilution to shareholders.

SHORT-TERM OBJECTIVES

- ✓ Update Resource Estimate
- ✓ Update Technical Report
- ✓ Obtain Permits
- ✓ Pre-Feasibility Study
- ✓ Secure Project Financing

MILESTONES TO PROJECT FINANCING



CONTACT US

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SHARE STRUCTURE

Current Issued & Outstanding	143,470,992
Warrants	97,513,003
Stock Options	9,850,000
Shares Fully Diluted	250,833,995